# State of Michigan Administrative Guide to State Government

# 0110.10 Professional Services (Minor Projects)

Issued: February 13, 2009 Revised: April 15, 2022

#### **PURPOSE**

To provide for the selection of architects, engineers, landscape architects, surveyors, appraisers or testing firms for professional services at state facilities for minor projects (under \$1M).

#### **APPLICATION**

Executive Branch Departments and Sub-units.

## **CONTACT AGENCY**

Department of Technology, Management and Budget (DTMB) State Facilities Administration (SFA) Design & Construction Division (DCD) 3111 W. St. Joseph Street Lansing, MI 48917

Telephone: 517-219-2294 Fax: 517-284-7970

#### SUMMARY

The agency and State Facilities Administration (SFA) jointly review qualifications of interested professional services contractors and select the most qualified firm to provide services related to a certain project.

## **APPLICABLE FORMS**

## DTMB-0400-SF Project Request and Approval - Single Funding

(https://stateofmichigan.sharepoint.com/teams/insidedtmb/work\_/DTMB%20Forms/Project%20Request%20and%20Approval%20-%20Single%20Funding.docx)

# DTMB-0400-MC Project Request and Approval - Multiple Coding Blocks

(https://stateofmichigan.sharepoint.com/teams/insidedtmb/work\_/DTMB%20Forms/Project%20Request%20and%20Approval%20-%20Multiple%20Coding%20Blocks.docx)

Request for Proposal (RFP)

Contract for Professional Services

#### REFERENCES

Administrative Guide Procedure 0110.04 Allocation of Project Funding (https://www.michigan.gov/documents/dmb/0110.04\_181580\_7.pdf)

<u>Statewide Integrated Governmental Management Applications (SIGMA) Vendor Self</u>
<u>Service (VSS) Website</u> (https://sigma.michigan.gov/webapp/PRDVSS2X1/
AltSelfService)

#### **PROCEDURES**

# Agency

- Obtains funding for project (see Administrative Guide Procedure 0110.04 Allocation of Project Funding).
- Prepares Project Request and Approval (use DTMB-0400-SF for single funding sources and DTMB-0400-MC for multiple funding sources) and submits to State Facilities Administration (SFA).
- Requests SFA to obtain professional services contractor.

## SFA

- Holds Project Planning Partnering meeting with agency and other stakeholders to determine project requirements, limitations, communications, scope, schedule, and delivery method.
- Prepares Request for Proposal (RFP) and posts on SIGMA VSS website.
- May also request proposal(s) from firm(s) holding an indefinite service/indefinite delivery contract.
- In case of emergency or other critical situation, may request a Waiver of Selection Process from the DTMB Director.
- Establishes an Ad-hoc Selection Committee (ASC) with agency or reviews and negotiates proposal fees with the selected firm.
- Reviews proposals from interested professional firms.

# **ASC**

- Reviews questionnaires for compatibility with desired qualifications.
- Scores firms using a ratio of 80 percent for the technical (qualifications) proposal and 20 percent for the cost proposal, or for situations with negotiated fees, 100 percent for the technical (qualifications) proposal.
- Ranks firms in order of scores and submits recommendation to SFA.

#### SFA

- Reviews and negotiates fee if necessary.
- If unable to reach agreement in case of a negotiated fee, repeats process with next-highest qualified firm until fee agreement is reached.
- Notifies unsuccessful applicants.
- Prepares recommendation for contract award to the director of DTMB or the State Administrative Board (SAB) as appropriate.

## **DTMB Director/SAB**

Approves or rejects recommendation for contract award, after SFA resolves
questions and issues raised during review. Insoluble issues result in the item
at hand being removed from the agenda.

# **SFA**

• Obtains required insurances and signatures and executes contract.

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